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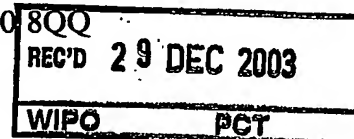


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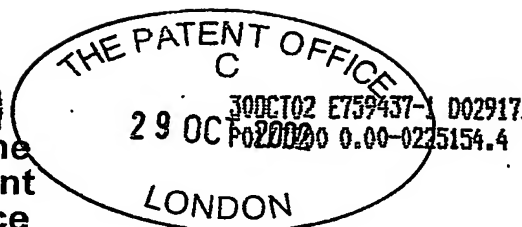
Stephen Hordley

Dated

16 December 2003

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Request for grant of a patent

The Patent Office
Cardiff Road
Newport
South Wales NP10 8QQ

1. Your reference

5443801/JP

2. Patent Application Number

0225154.4

29 OCT 2002

3. Full name, address and postcode of the or of each applicant (*underline all surnames*)

Noetica Ltd
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Patents ADP number (*if known*) 8494650001

If the applicant is a corporate body, give the
country/state of its incorporation

Country: England

4. Title of the invention

CALL CENTRE DIALLING MANAGEMENT SYSTEM

5. Name of agent

Beresford & Co

"Address for Service" in the United Kingdom
to which all correspondence should be sent

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High Holborn
London WC1R 5DH

Patents ADP number 1826001

6. Priority details

Country

Priority application number

Date of filing

7. If this application is divided or otherwise derived from an earlier UK application give details

Number of earlier application

Date of filing

8. Is a statement of inventorship and or right to grant of a patent required in support of this request?

YES

9. Enter the number of sheets for any of the following items you are filing with this form.

Continuation sheets of this form

Description

22

Claim(s)

11

Abstract

1

Drawing(s)

8

+ 8

10. If you are also filing any of the following, state how many against each item.

Priority documents

Translations of priority documents

Statement of inventorship and
right to grant of a patent (*Patents form 7/77*)

1 + 1 copy

Request for preliminary examination
and search (*Patents Form 9/77*)

1

Request for Substantive Examination
(*Patents Form 10/77*)

Any other documents
(*please specify*)

11. I/We request the grant of a patent on the basis of this application

Signature

Beresford & Co
BERESFORD & Co

Date 29 October 2002

12. Name and daytime telephone number of
person to contact in the United Kingdom

DR. JANET FRANCES PERKINS

Tel: 020 7831 2290

CALL CENTRE DIALLING MANAGEMENT SYSTEM

This invention relates to call centre dialling management systems. In particular the invention relates to predictive dialling systems for use in call centres in which the call centre agents have to call, in sequence, telephone numbers from a long list of telephone numbers in order to obtain information from the telephone respondent answering each call. Such information may be intended to persuade the respondent to purchase services such as banking services or telephony services, or be for polling purposes for example to determine each respondent's political allegiance.

Call centres use a large number of agents who each have workstations linked by a Computer-Telephony Integration (CTI) system which integrates the computer and telephony systems. Such CTI systems include such features as automatic call distribution for management of incoming calls, call accounting to enable collection of call-related information, trend analysis and agent performance and predictive dialling to enable the system to speed dial numbers in a preloaded list of telephone numbers to enable these numbers to be called in sequence before a call centre agent becomes free from a previous call and

then to deliver calls which have been answered to the agent as he or she becomes available to take the next call. Predictive dialling thus cuts down agent dead time, as when an agent has finished dealing with the previous outgoing call he or she is able to immediately pick up a new answered call.

Known predictive dialling systems are based on a statistical analysis of previous call durations in order to estimate the number of agents who are likely to become available at any particular time. Such an arrangement suffers the disadvantage, however, that where the number of agents who are likely to become available at that time is over-estimated, this leaves answered calls with no agent to deal with them, the telephone respondent then being left with what appears, to the telephone respondent, to be a nuisance call. Known predictive dialling systems are therefore normally programmed with a parameter establishing the maximum nuisance call rate which can be tolerated by the system. Such prior art predictive dialling systems are thus a trade-off between high call throughput rate and a minimal nuisance call rate. In the case of quite complex conversations between each agent and a respondent, which may have different lengths dependent on the information given by the

respondent, this can be particularly difficult as the estimated call time is only based on an average call duration.

5 It is an object of the present application to provide a predictive dialling system wherein the number of agents who are likely to be available to take further calls at a particular time and thus the number of new telephone numbers which may be dialled can be more accurately
10 predicted than has been possible previously.

According to a first aspect of the present invention there is provided a predictive dialling system for a call centre including a plurality of agent workstations, each
15 agent workstation comprising means for entering information obtained from a telephone respondent in response to questions directed from a script; and means for producing status signals indicative of the progression of the agent through the script, the
20 predictive dialling system comprising: means for receiving said status signals from each agent station; and means for predicting from said status signals and statistical information regarding the number of calls previously made how many agents will be available to take
25 the new calls.

According to a second aspect of the present invention there is provided a scripting system for use in an agent workstation in a call centre comprising: means for producing signals effective to display on a display screen a script for prompting an agent to obtain information from a telephone respondent; means for sending signals representative of said information to a storage means; means for producing status signals representative of the progression of the agent through the script; and means for sending said status signals to a predictive dialling system.

Further aspects of the invention provide a method of use of a predictive dialling system, and a method of use of a scripting system, together with computer programs containing processor implementable instructions for performing such methods.

An embodiment of the invention will now be described, by way of example only, with reference to the accompanying drawings in which:

Figure 1 is an overview of the operation of a call centre;

Figure 2 illustrates the functional software and hardware modules at each agent workstation incorporated in the call centre system shown in Figure 1;

5 Figure 3 illustrates the functional components of the predictive dialling system incorporated in the call centre system shown in Figure 1 together with the message flow between each module;

10 Figure 4 illustrates the predictive engine module incorporated in the predictive dialling system shown in Figure 3;

15 Figure 5 illustrates the functional components of the list management module incorporated in the predictive dialling system of Figure 3;

20 Figure 6 illustrates the functional components of the monitor and control module incorporated in the predictive dialling system of Figure 3;

Figure 7 illustrates the functional components of the dialling module incorporated in the predictive dialling system of Figure 3; and

Figure 8 illustrates an example of a user interface shown on the display of the agent workstation of Figure 2.

Overview of the Call Centre

5 Turning firstly to Figure 1, this Figure illustrates an
overview of the operation of a call centre. The call
centre includes a large number of agent workstations 1-1,
1-2, 1-3, ..., 1-n. Each workstation 1-1, ..., 1-n has
a respective agent telephone system 2-1, 2-2, ..., 2-n
10 located at it and is connected to the components of the
CTI system through a network 3. The network 3 is
connected via voice links to a call centre switch 5,
which is itself connected to each of the agent telephone
systems 2-1, 2-2, ..., 2-n and, via voice links, to a
15 carrier network 7. Connected to the carrier network 7
are a large number of network respondent telephones 9-1,
9-2, ..., 9-k which the agents may call using the network
7. The call centre switch 5 and the network 3 are both
connected to a database system 10 for storing data
20 obtained by the agents from respondents answering the
telephones 9-1, 9-2, ..., 9-k.

Also connected to the network 3 is a predictive dialling
system 11 arranged to cause the call centre switch 5 to
25 speed dial the numbers of a number of the respondent

telephones 9-1...9-k connected to the network 7 at any one time. The number of calls dialled at any time is dependent on the number of agents who it is predicted will be available to deal with each call when it is answered by a respondent. The prediction is performed by monitoring the progress of each agent as they work through a scripted dialogue with each respondent as will now be described.

Agent Workstation

Turning now to Figure 2, this Figure illustrates the components of each agent workstation 1 to the extent required to understand the invention. Each workstation comprises a personal computer 21, a display 25, a keyboard 27 and a mouse 29. The personal computer 21 includes a display control unit 33 effective to control the display 25 and a data input unit 35 responsive to signals produced by the user using the keyboard 27 and mouse 29. Each agent telephone system 2 which is located at the workstation comprises a microphone and headset (not shown) of a type common in call centres.

In addition to the above conventional components, the personal computer 21 also includes an agent scripting module 37 including a store 39 storing a series of

scripts which may be displayed on the display 25. Each script is designed to guide the conversation between the call centre agent and the telephone respondent for a particular purpose, for example an opinion poll of voting intentions for a forthcoming election, to enable the agent to extract specific information from the respondent. This information may be input into the data input unit 35 via the keyboard 27 and/or mouse during the telephone conversation between the agent and the respondent as will be described in more detail hereafter. Each script includes points within the script at which one or more "state" flags are automatically generated to indicate the progression of the agent through the script, these flags being stored in status flag buffer unit 41.

In the particular embodiment to be described, there are three "state" flags, designated "green", "amber" and "red", in which:

a "green" flag indicates that the call is approaching completion;

an "amber" flag indicates that completion is imminent; and

a "red" flag indicates that the call is complete, and the agent is finishing off.

Signals including data representative of the generation of each flag is passed through an interface 43 to the predictive dialling system 11. Further signals indicating that the agent has actually finished the call and has reached an "idle" state are also be passed to the predictive dialling system 11. Finally, signals indicating that the agent has logged "on to" or "out from" the particular workstation 1 and thus has become available or is no longer available are generated at the relevant times by the agent scripting module 37 and passed through the interface 43 to the predictive dialling system 11.

Predictive Dialling System

Turning now to Figure 3, this Figure is an overview of the various functional modules of the predictive dialling system 11.

Status signals representative of the flag states, "idle" states and log on or log off signals from the interface 43 in the agent scripting module 37 within each agent workstation 1 are received by a predictive engine module 51, this module also being effective to send signals back to the agent scripting module 37 in each workstation 1, these signals being effective to cause a new script

stored in the script store 39 to start to run at the workstation 1.

5 The predictive engine module 51 is also linked to a list management module 53, a dialling module 55 and a monitor and control module 57. The list management module 53 stores the numbers to be dialled. The dialling module 55 is effective to send dialling requests to the call centre switch 5 and to receive information back from the
10 call centre switch 5 as to whether each telephone 9 has been answered. The monitor and control module 57 is effective to provide dialling numbers to the list management module 53 and to provide control parameters to the predictive engine module 51.

15 Further details of each of the modules 51, 53, 55, 57 of the predictive dialling system will now be described in more detail with reference to Figures 4 to 7.

20 Turning now to Figure 4, in response to the status signals and log in/log out signals received from the agent workstations and the parameters received from the monitor and control module 57, the predictive engine module 51 instructs dialling module 55 to dial numbers
25 produced from numbers stored in the list management

module 53. Thus the predictive engine module 51 includes
respective interfaces 61, 63, 65, 67 to the agent
workstations 1 connected to the LAN 3, the dialling
module 55, the list management module 53 and the monitor
and control module 57. The predictive engine module 51
also includes an agent status table 69 including data
derived from the agent login and/or logout information
signals and the flag and "idle" state signals provided
from the agent workstations 1. A statistics unit 71 is
provided for maintaining statistics over a predefined
period of time, for example one hour.

The predictive engine module 51 also includes an
algorithm module 73 programmed with an algorithm and the
current variable values for use in the algorithm to
enable the calculation of the number of respondent phones
to be dialled at any particular time from the agent
status information stored in the agent status table 69
and the statistical information provided to the
predictive engine module from the monitor and control
module 57 at that time. In the particular embodiment
being described, the number of calls N_{dial} which the
system predicts should be dialled at any one time is
given by the equation:

$$N_{\text{dial}} = I + \frac{\alpha I + \beta R + \chi A + \delta G}{S_r (\Theta + \tan(\frac{\pi N_r}{2 N_t}))} \quad (1)$$

5 where:

I is the number of agents in the "Idle" state;
R is the number of agents in the "Red" state;
A is the number of agents in the "Amber" state;
10 G is the number of agents in the "Green" state;
 $\alpha, \beta, \chi, \delta$ are constants set to predefined values;
 S_r is the statistical success rate, i.e. the percentage
of successful connections out of the total of calls made
over time;
15 Θ is an adjustment constant called the Overdial Factor;
 N_r is the Nuisance Call rate expressed as a percentage;
and
 N_t is the Nuisance Call target rate expressed as a
percentage.

20

It will be appreciated that equation (1) is an asymptotic
function which will tend to a value proportional to the
number of available agents as the nuisance rate meets the
nuisance call target and the agents progress towards
25 their "idle" state. It will also be appreciated that

equation (1) is only one example of an algorithm which may be used by a predictive dialling system in accordance with the invention.

5 Turning now to Figure 5, the list management module 53 contains respective interfaces 81, 83 to the monitor and control module 57 and the predictive engine module 51. The list management module 53 includes a relational database system 85 including a list of all of the numbers
10 to be dialled using any particular script stored in the agent workstations 1, together with a cache 87 storing the dialling numbers to be included in the next list of new numbers to be dialled.

15 Turning now to Figure 6, the monitor and control module 57 is a user interface and thus includes a display 91 together with a display control unit 93, a keyboard 95 and mouse 97 together with a data input control system 99. Interfaces 101, 103 are provided to respectively the
20 list management module 53 and the predictive engine module 51. The monitor and control module 57 also includes a store 105 for the current system parameters 105 for use in equation (1) and a statistics store 107 storing statistical information for the system.

Finally turning to Figure 7, the fourth unit in the predictive dialling system 11, that is the dialling module 55 includes respective interfaces 111 and 113 to the predictive engine module 51 and the call centre switch 5, together with a buffer 115 for storing the next numbers to be dialled.

Operation of the Predictive Dialling System

An example of the use of the system described above will now be given with reference to Figure 8 which is an example of a screen on the display 25 of one of the agent workstations 1 when a script is running. In the particular script, which is designed as part of an opinion poll to determine voting intentions at an election, the agent must work through a series of screens including prompted questions to which various telephone respondent answers are possible. These answers are entered by the agent at the appropriate point on the screen using the mouse 29, to be communicated as a series of message data using extendible mark-up language through the display input unit 35 through the network 3 to the central database 10.

In the particular embodiment being described, the scripting software is designed to react to the answers

to the questions as entered by the agent on the screen of the display 25 so as to present automatically a different screen in the event that the person being called indicates that they are not entitled to vote, this leading to the end of the script. Suitable scripting software is produced by Noetica Limited under the trade mark "Synthesys" (TM) which is a particular scripting software enabling a client to produce scripts of a format suitable for any application without knowing the details of the program structure. In an adaptation of such software and in accordance with the invention, the software enables the production of the "green", "amber" and "red" state flags discussed above at appropriate points within the script.

Thus in the particular example illustrated in Figure 8 in the first screen "interviewee" the agent would typically be prompted to ask the question:

"Are you a resident of the household?"

to ascertain whether the person who has answered the phone is actually resident in the particular household followed by the question:

"Are you entitled to vote?"

If the answer is negative, the scripting program passes

to the end of the script. However, assuming a positive answer, the scripting system will pass to the next screen "background" at which point the agent would be prompted to ask the question:

5 "How old are you?"

followed by:

"What is your occupation?"

10 On completion of the second screen, the system passes to the third screen which relates to the respondent's voting at the previous election with the question:

"Did you vote in the last election?",
and if the answer is positive:

15 "How did you vote in the last election?"
with the agent being given the choices of the various parties, "Labour", "Liberal Democrat" and "Conservative" or "Other Parties", "undecided" or "will not say".

20 The final screen as illustrated in Figure 8 shows the answer given in response to the message:

"Will you vote in the next election?"

as

"What is your voting intention in the next election?"

25

At appropriate points within the script, on passing the "green" and "amber" flag points, appropriate signals are sent to the predictive engine module 51 in the predictive dialling system. On entering the answer to the final question, the interface predictive dialling system 43 prompts the generation of a "red" flag. Completion of the call leads to the agent being set into an "idle" mode with the time at which the call was completed also being logged and an appropriate message sent to the predictive engine module 51.

The above information during the running of a script at each workstation 1 is communicated to the predictive engine module where it is stored in the agent status table 69 which will typically have entries of the following form, but with substantially more entries:

Table 1

AGENT ID	LOG OFF	LOG IN	GREEN FLAG	AMBER FLAG	RED FLAG	IDLE
1	✓ 19.00					
2		✓ 18.00	✓ 18.02.01			
3		✓ 10.10			✓ 18.05.00	
4		✓ 18.06				✓ 18.06.20

In the particular example shown in the Table, the first agent has logged off and thus the predictive engine module 51 knows that this agent is not available. Agents 2 and 3 are at respectively the "green" flag and the "red" flag stage while the agent 4 reached the idle stage at 18.06.20. The table thus enables the predictive engine module 51 to derive values for I, R, A and G for use in equation (1).

Based on this information together with the statistical information relating to the statistical success rate S_r , the constants $\alpha, \beta, \chi, \delta$, the value of Θ , the calculated nuisance call rate N_r and the nuisance call target N_t which are received from the monitor and control module 57, the predictive engine module 51 is able to calculate from the stored algorithm, equation (1), the number of calls N_{dial} which should be dialled at that time. Where an agent logs in or out, the number of idle agents is increased or decreased accordingly.

The newly-calculated value of N_{dial} is compared with the previously calculated value N_{dial} for calls which are currently in the process of being dialled. If the calculated value of N_{dial} has increased, new numbers to be dialled are initiated and a new number request is sent

to the list management module 53 from the predictive engine module 51. However, if the value of N_{dial} has decreased, no new numbers to be dialled are initiated and if the difference between the previous and current values of N_{dial} is more than a predetermined value, then some of the telephone numbers currently being dialled are cancelled by hanging up. However as the value of N_{dial} is calculated in response to every message received by the predictive engine module 51 from the engine scripting module 37 at each agent workstation 1, or from the monitor and control module 57 as parameter updates, the value of N_{dial} should not fluctuate greatly.

Whenever the predictive engine module 51 requires new numbers to dial, a new number request message is sent to the list management module 53 including an indication of the difference between the number of telephone numbers which are currently in the process of being dialled and the value of N_{dial} . In response to this message, a new number list including the required number of new telephone numbers which have been held in the cache 87 in the list management module, is immediately sent to the predictive engine module 51 and the telephone numbers in the cache 87 are replaced by further telephone numbers from the dialling list stored in the relational database

system 85 to avoid delays being generated whilst this data is read out from the database system 85.

5 The predictive engine module 51 stores the new numbers
in a new number list buffer 75 whilst sending a dialling
request message through the dialling module 55, where the
new numbers are held in a dialling buffer 115 before
being passed via interface 113 to the call centre switch
5. The dialling module 55 receives dialling result
10 information back from the call centre switch 5 as to
whether each dialling request was successful and that the
call is now connected, or if the dialling request for any
telephone number failed. If the dialling request for any
telephone number does fail, a message indicating the
15 reason for the failure such as "busy", "no answer",
"phone switched to answerphone" is sent by the call
centre switch 5 through the dialling module 55 to the
predictive engine module 51, this information being
recorded in the statistics store 71 in the predictive
20 engine module 51. If, however, the dialling request is
successful and the call centre switch has allocated the
call to one of the agent telephone systems 2-1, 2-2, ...,
2-n, the predictive engine module 51 sends a new script
message to the appropriate agent workstation 1-1, 1-2,
25 ..., 1-n.

Statistical information from the predictive engine module 51 is passed to the monitor and control module 57 for storage and analysis in the statistics module 107 in the monitor and control module. A system manager is able to
5 cause this information to be displayed on the display 91, to enable the system manager to decide whether to amend the system parameters and the system parameter store 105 to change the values used by the algorithm in the algorithm unit 73 in view of the performance of the
10 system. The dialling result information may be used to modify, for example, the times at which the calls are made. Alternatively, these modifications may be done automatically by means of the feedback of performance statistics to the monitor and control module 57.

15

It will be appreciated that any form of scripting software may be used. However a particularly advantageous form of scripting is an adaptation of that provided by Noetica Ltd as described above.

20

It will be appreciated that the invention may be implemented by software running in both the predictive dialling system and software running in each agent workstation. Such software may be carried on a computer
25 carrier or be downloaded as a signal from a network or

from the Internet.

It will be appreciated that whilst one particular form of call centre has been described in which each call centre agent has an independent workstation and telephone system, the invention is applicable to other forms of call centre, for example where each workstation 1 is integrated with a telephone system 2, with the voice and data networks also being integrated.

CLAIMS

1. A predictive dialling system for a call centre including a plurality of agent workstations, each agent
5 workstation comprising:

means for producing signals effective to cause a display to display a script for prompting the agent in a telephone conversation with a telephone respondent;

10 means for entering information obtained from the telephone respondent in response to questions prompted by the script into the workstation; and

means for producing status signals indicative of the progression of the agent through the script;

the predictive dialling system comprising:

15 means for storing statistical data regarding the connection of previous telephone calls;

means for receiving the status signals produced by each agent station;

20 means for predicting from the statistical data and the status signals how many new calls should be dialled to enable agents who have finished their previous call by the time each new call is answered by a respective telephone respondent to take all the new calls; and

25 means for generating signals effective to cause said new calls to be dialled.

2. A predictive dialling system according to claim 1 including a database system for storing telephone numbers to be called, and a cache for storing a selection of the stored telephone numbers, wherein when the predicting means predicts the number of new calls to be made, the appropriate number of telephone numbers are retrieved from the cache.

3. A predictive dialling system according to either of the preceding claims wherein the statistical data comprises the percentage of successful telephone connections made out of the total number of calls over a predetermined period of time.

4. A predictive dialling system according to any one of the preceding claims wherein the statistical data comprises an indication of the number of calls in excess of the number of available agents which the system can tolerate.

5. A predictive dialling system according to any one of the preceding claims wherein the statistical data includes the ratio of the nuisance call rate to the nuisance call rate target.

6. A predictive dialling system according to any one of the preceding claims in which said means for predicting is arranged to predict the number, N_{dial} , of calls from the number of available agents currently not engaged on a call, the number of agents who have currently reached predefined points within a script, the percentage of successful connections out of the total number of calls made in a predetermined time period, the percentage of successful connections out of the total number of calls made over a predetermined time period, and the percentage of calls answered with no agent available to take the call over a predetermined time period.

7. A predictive dialling system according to claim 6 wherein

$$N_{\text{dial}} = I + \frac{\alpha I + \beta R + \chi A + \delta G}{S_r(\Theta + \tan(\frac{\pi N_r}{2N_t}))}$$

where I is the number of available agents currently not engaged on a call;

R, A and G are the number of agents who have reached predetermined points in their respective scripts and have sent said status signals to the predictive dialling

system;

$\alpha, \beta, \chi, \delta$ are constants;

S_r is the percentage of successful connections out of the total number of calls made measured over a predetermined time period;

Θ is an adjustment constant;

N_r is the percentage of calls answered by a telephone respondent but with no agent available to take the call measured over a predetermined time period; and

N_t is the target percentage of calls answered by a telephone respondent but with no agent available to take the call.

8. A predictive dialling system according to any one of the preceding claims including means for adjusting the parameters used by the means for predicting.

9. A predictive dialling system according to claim 8 including means for providing a user interface enabling display of the statistical performance of the system, and means for enabling a user to adjust said parameters.

10. A predictive dialling system according to any one of the preceding claims in which where the number of calls which are predicted is less than the calls which

are currently being dialled, the system includes means for cancelling some of the calls currently being dialled.

11. A predictive dialling system according to any one
5 of the preceding claims including means for sending a signal to a workstation effective to initiate the running of a new script at the workstation when the workstation has been allocated a new answered telephone call.

12. A scripting system for use in an agent workstation
10 in a call centre, the workstation comprising:

means for receiving telephone calls; and

a display means;

the scripting system comprising:

15 means for providing signals effective to cause the display screen to display a script for prompting an agent in a telephone call with a telephone respondent;

means for recording information obtained from the telephone respondent and sending signals representative
20 of said information to a storage means;

means for producing status signals representative of the progression of the agent through the script; and

means for sending said status signals to a predictive dialling system.

13. A scripting system according to claim 12 including means for receiving signals from the predictive dialling system effective to initiate the display of a new script synchronised with the receipt of a new telephone call.

5

14. A predictive dialling method for a call centre including a plurality of agent workstations, each agent workstation comprising:

10 producing signals effective to cause a display to display a script for prompting the agent in a telephone conversation with a telephone respondent;

entering information obtained from the telephone respondent in response to questions prompted by the script into the workstation; and

15 producing status signals indicative of the progression of the agent through the script;

the predictive dialling method comprising:

storing statistical data regarding the connection of previous telephone calls;

20 receiving the status signals produced by each agent station;

25 predicting from the statistical data and the status signals how many new calls should be dialled to enable agents who have finished their previous call by the time each new call is answered by a telephone respondent to

take all the new calls; and

generating signals effective to cause said new calls to be dialled.

5 15. A predictive dialling method according to claim 13
including storing telephone numbers to be called in a
database system, and storing a selection of the stored
telephone numbers in a cache, wherein when the predicting
means predicts the number of new calls to be made, the
10 appropriate number of telephone numbers are retrieved
from the cache.

15 16. A predictive dialling method according to claim 14
to 15 wherein the statistical data comprises the
percentage of successful telephone connections made out
of the total number of calls over a predetermined period
of time.

20 17. A predictive dialling method according to any one
of claims 14 to 16 wherein the statistical data comprises
an indication of the number of calls in excess of the
number of available agents which the system can tolerate.

25 18. A predictive dialling method according to any one
of claims 14 to 17 wherein the statistical data includes

the ratio of the nuisance call rate to the nuisance call rate target.

5 19. A predictive dialling method according to any one of claims 14 to 18 in which where the number of calls which are predicted is less than the calls which are currently being dialled, cancelling some of the calls currently being dialled.

10 20. A predictive dialling method according to any one of claims 14 to 19 in which said predicting step predicts the number, N_{dial} , of calls from the number of available agents currently not engaged on a call, the number of agents who have currently reached predefined points
15 within a script, the percentage of successful connections out of the total number of calls made in a predetermined time period, the percentage of successful connections out of the total number of calls made over a predetermined time period, and the percentage of calls answered with
20 no agent available to take the call over a predetermined time period.

21. A predictive dialling method according to claim 20 wherein

$$N_{\text{dial}} = I + \frac{\alpha I + \beta R + \chi A + \delta G}{S_r (\Theta + \tan(\frac{\pi N_r}{2 N_t}))}$$

5 where I is the number of available agents currently not engaged on a call;

R, A and G are the number of agents who have reached predetermined points in their respective scripts and have sent said status signals to the predictive dialling system;

$\alpha, \beta, \chi, \delta$ are constants;

S_r is the percentage of successful connections out of the total number of calls made measured over a predetermined time period;

15 Θ is an adjustment constant;

N_r is the percentage of calls answered by a telephone respondent but with no agent available to take the call measured over a predetermined time period; and

20 N_t is the target percentage of calls answered by a telephone respondent but with no agent available to take the call.

25 22. A predictive dialling method according to any one of claims 14 to 21 including the step of sending a signal to a workstation effective to initiate the running of a

new script at the workstation when the workstation has been allocated a new answered telephone call.

23. A scripting method in an agent workstation in a call centre, the workstation comprising:

receiving telephone calls; and

a display means;

the scripting system comprising:

providing signals effective to cause the display screen to display a script for prompting an agent in a telephone call with a telephone respondent;

recording information obtained from the telephone respondent and sending signals representative of said information to a storage means;

producing status signals representative of the progression of the agent through the script; and

sending said status signals to a predictive dialling system.

24. A scripting method according to claim 23 including the step of receiving signals from the predictive dialling system effective to initiate the display of a new script synchronised with the receipt of a new telephone call.

25. A computer program including processor implementable instructions for performing a method according to any one of claims 14 to 24.

5 26. A computer program product carrying a computer program according to claim 25.

10 27. A predictive dialling system substantially as hereinbefore described with reference to the accompanying drawings.

28. A predictive dialling method substantially as hereinbefore described with reference to the accompanying drawings.

ABSTRACT

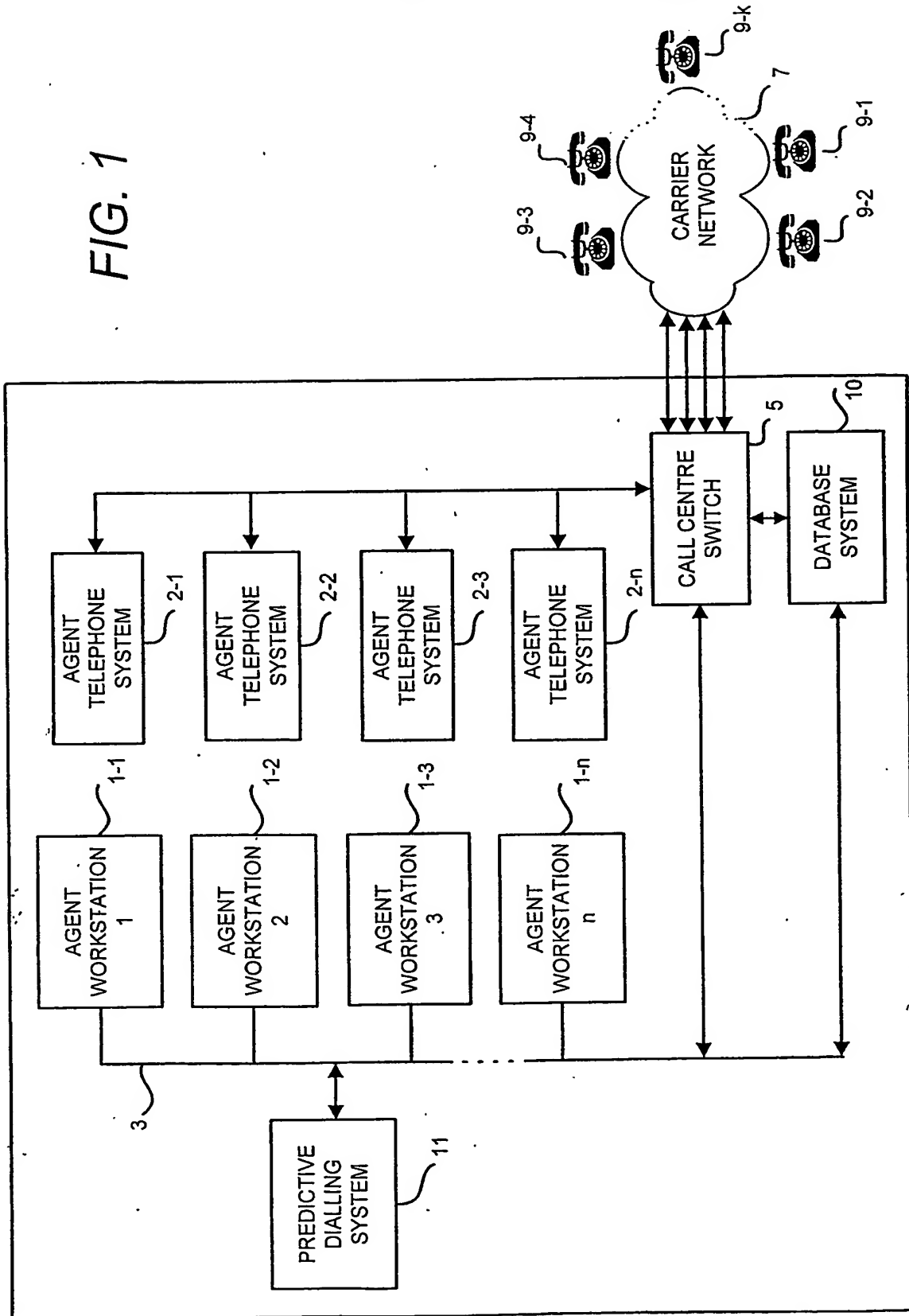
CALL CENTRE DIALLING MANAGEMENT SYSTEM

5 A call centre includes a plurality of agent
workstations, each agent workstation comprising means for
entering information obtained from a telephone respondent
in response to questions prompted by a script displayed on
the display of the workstation, and means for producing
10 status signals indicative of the progression of the agent
through the script. A predictive dialling system receives
status signals from each agent station and predicts from
the status signals and statistical information regarding
the number of calls previously made, how many new calls
15 should be dialled to enable agents who have finished their
previous call by the time the calls are answered to take
the new calls.

20

Fig. 3 to accompany abstract

FIG. 1



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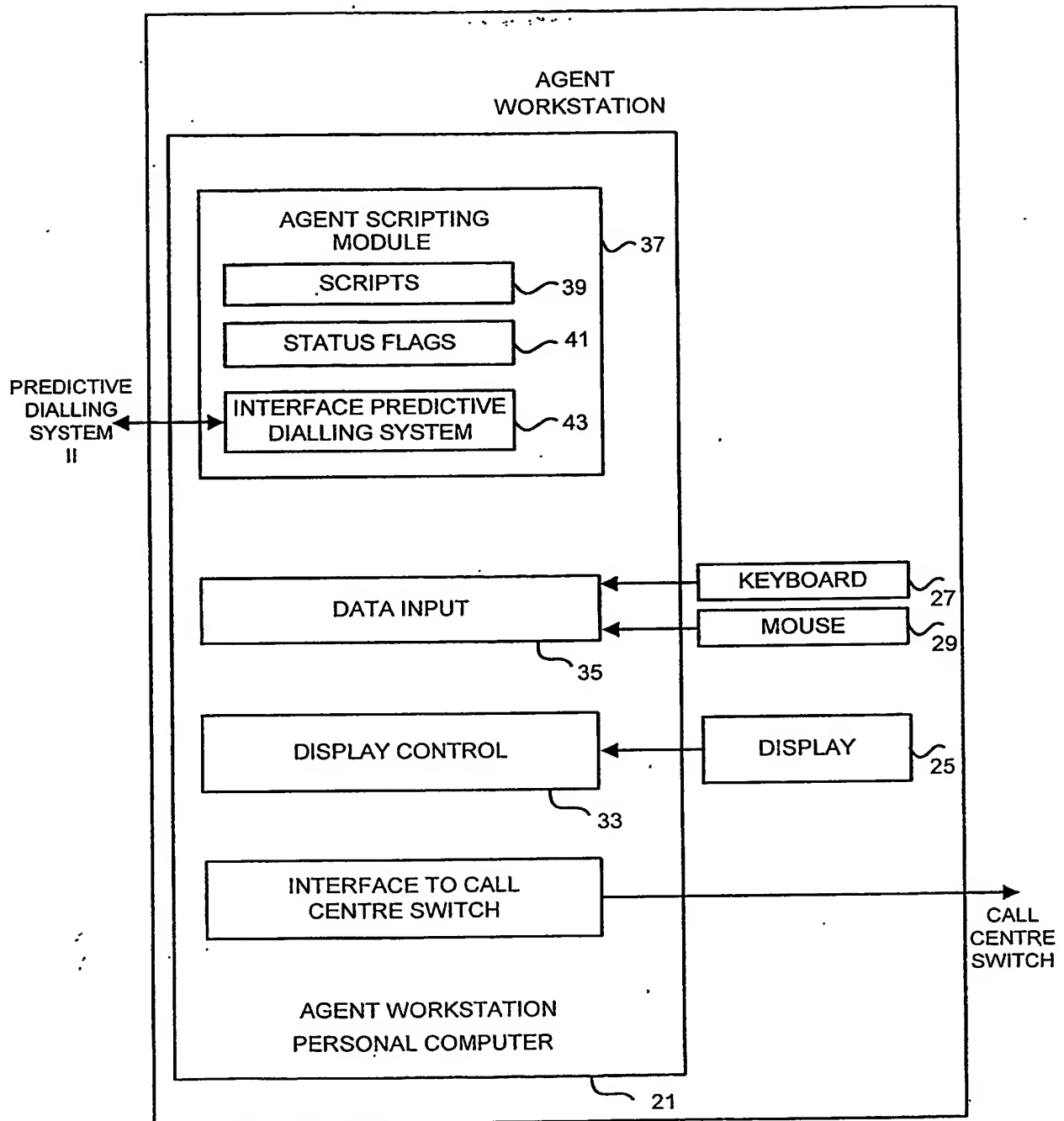
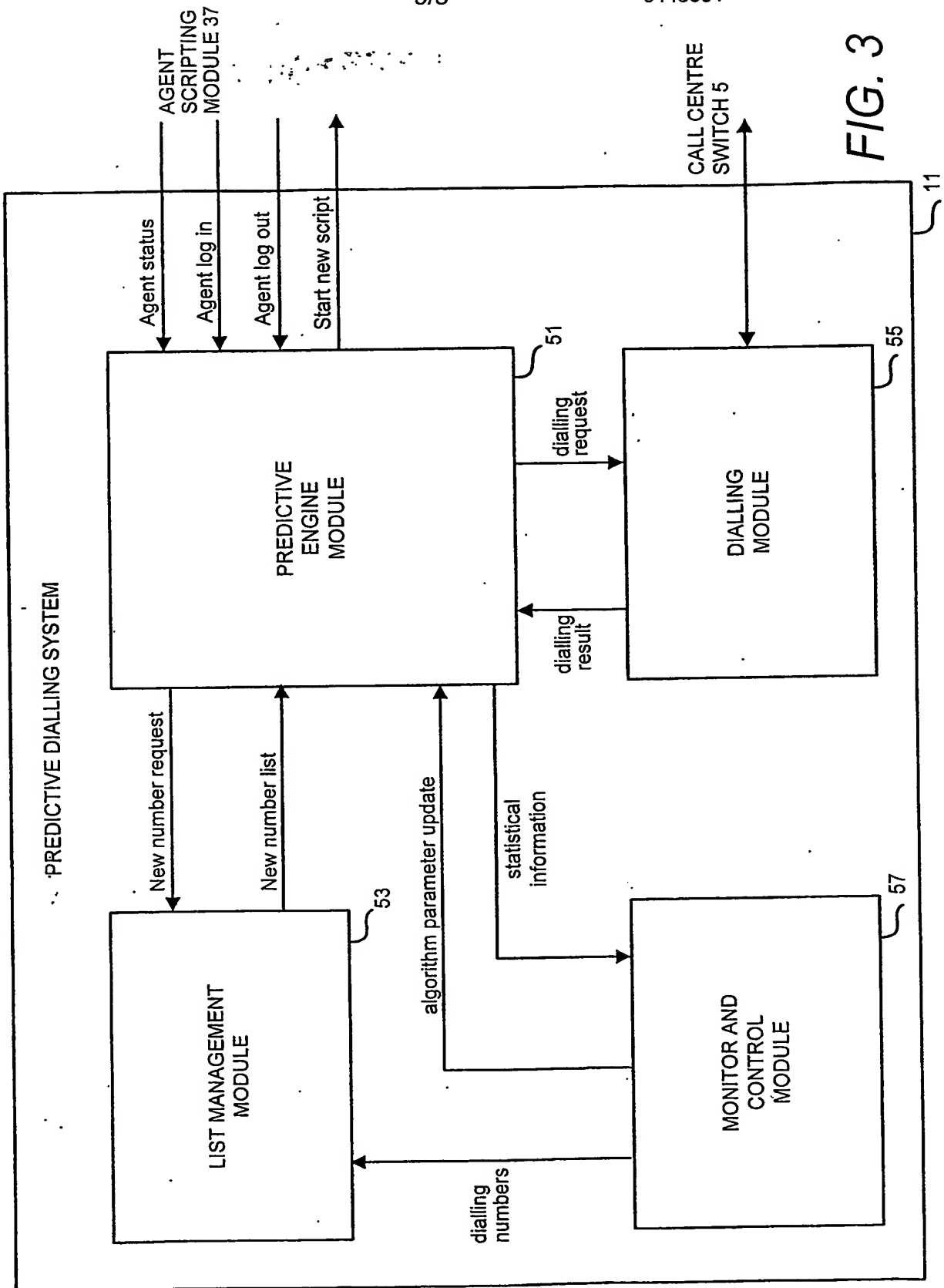


FIG. 2



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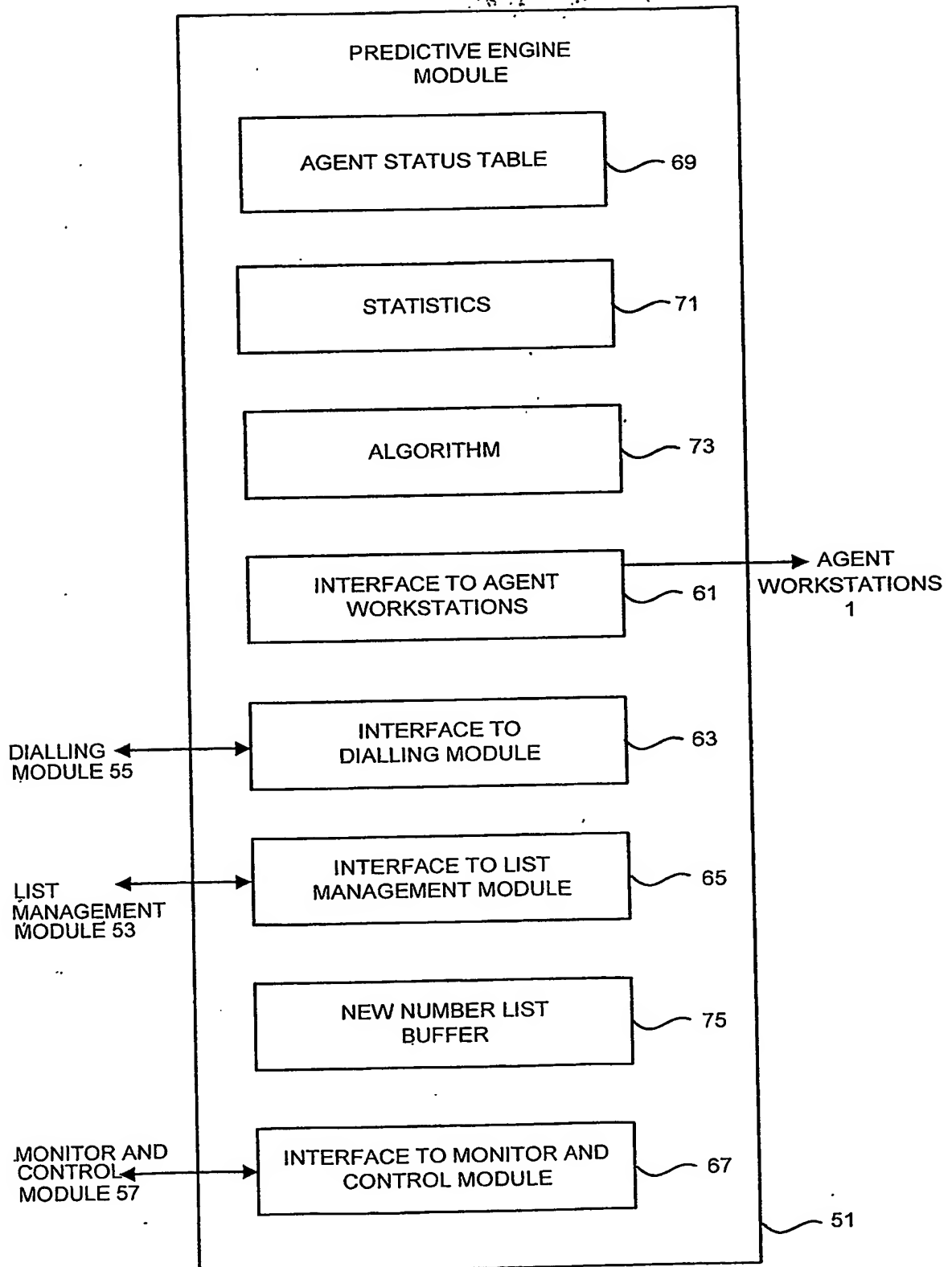


FIG. 4

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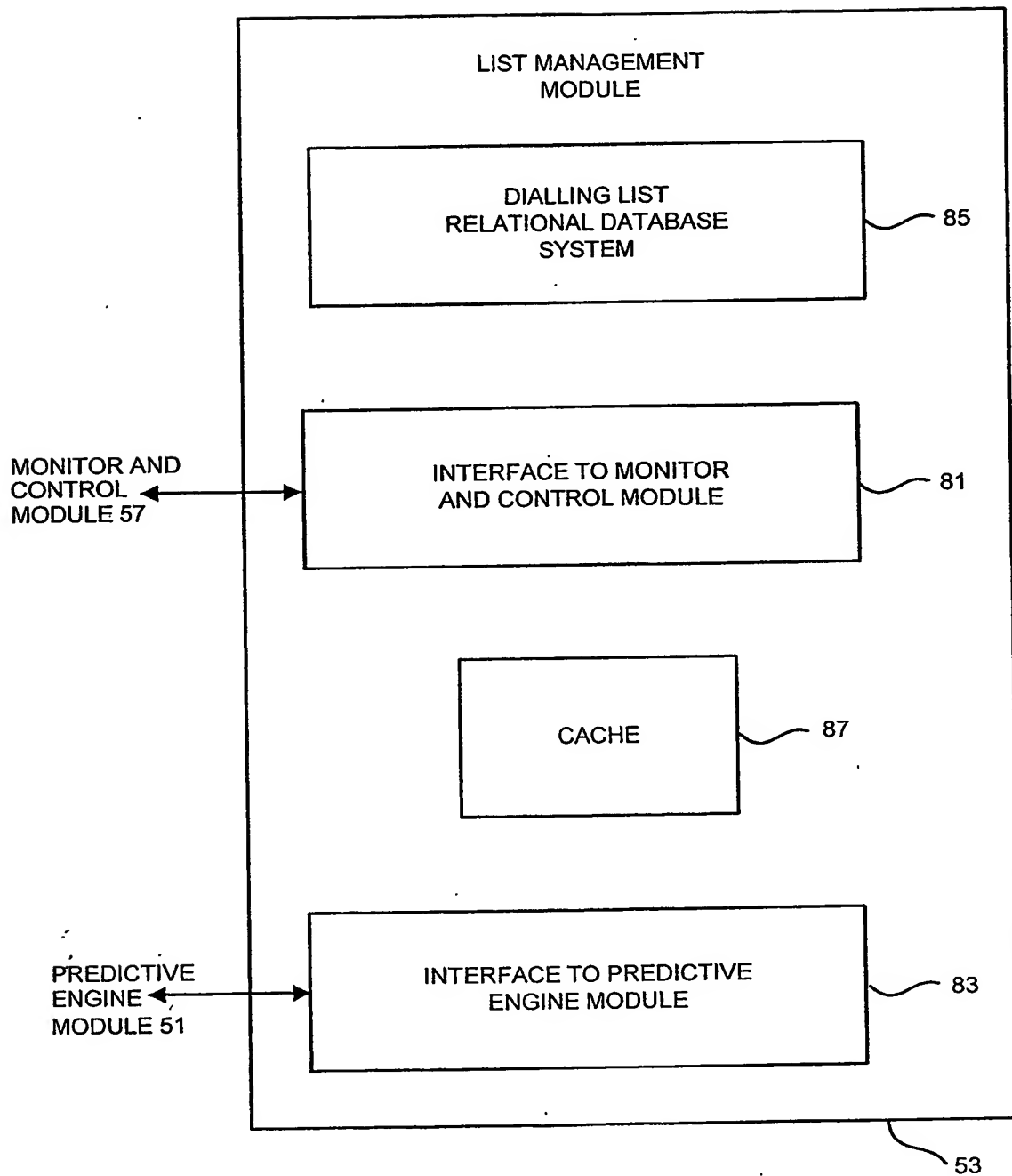
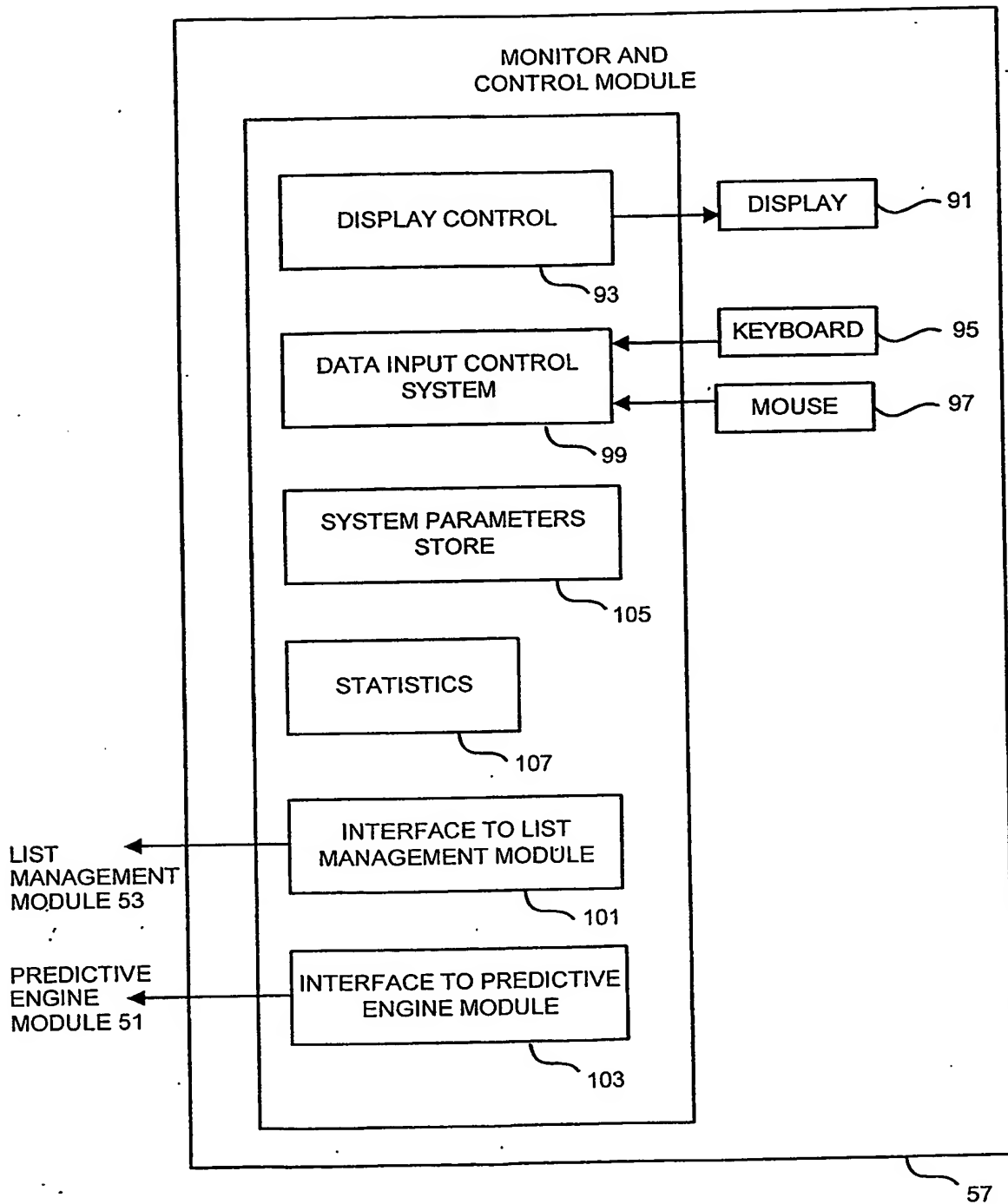


FIG. 5

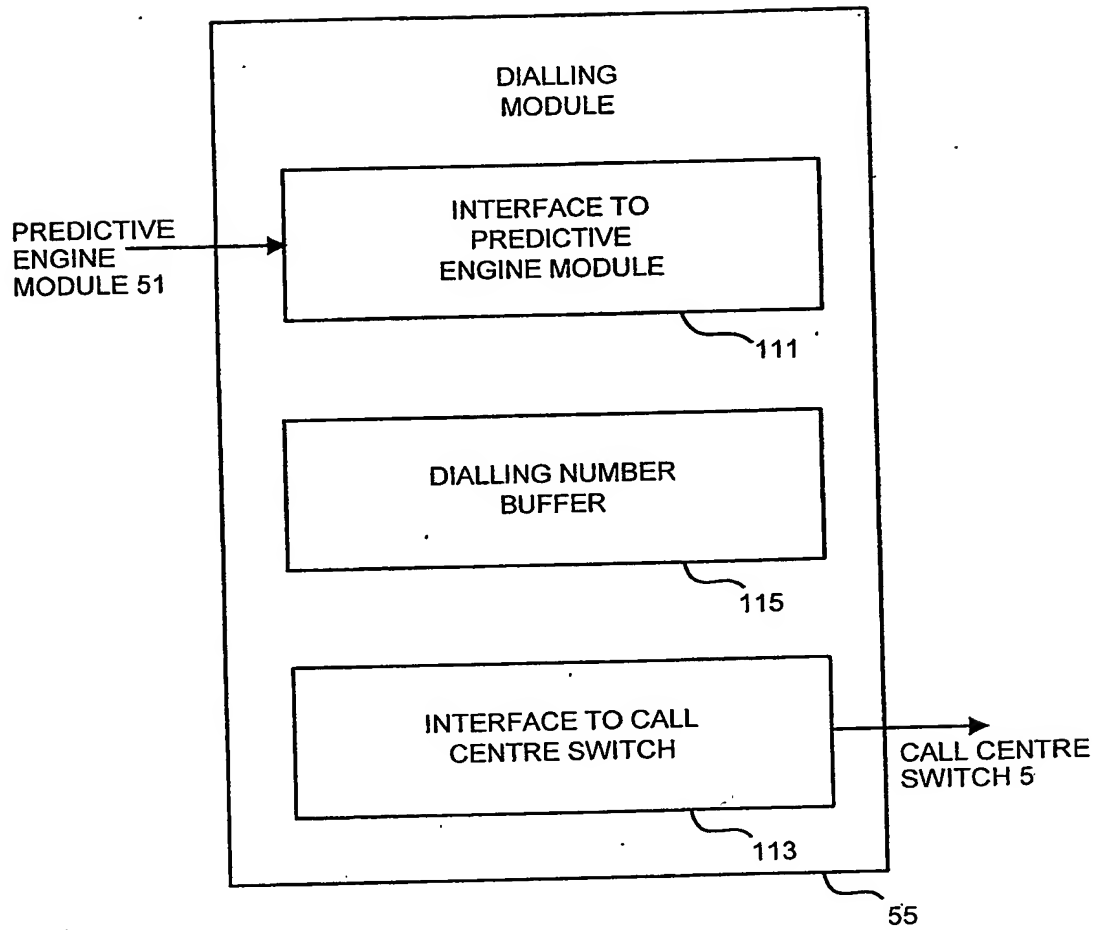


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**FIG. 6**



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*FIG. 7*

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Surveys - Opinion Poll			
What is your voting intention in the next election?			
Interviewee	Background	Last Election	Voting Intention
<div><div><input checked="" type="radio"/> Labour</div><div><input type="radio"/> Liberal Democrat</div><div><input type="radio"/> Undecided</div></div> <div><div><input type="radio"/> Conservative</div><div><input type="radio"/> Other Parties</div><div><input type="radio"/> Will not say</div></div>			
Ready To Take Calls			

FIG. 8

PCT Application
GB0304671



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